



銀建國際控股集團有限公司

The Board is pleased to announce that the resolution as set out in the Notice of EGM was duly passed by the Independent Shareholders by way of poll at the EGM held on 24 August 2022.

Reference is made to the circular of Silver Grant International Holdings Group Limited (“ ”) dated 5 August 2022 (“ ”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 24 August 2022, the resolution as set out in the notice of the EGM dated 5 August 2022 (“ ”) was duly passed by the Independent Shareholders by way of poll at the EGM. The Company’s share registrar, Tricor Secretaries Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, there were a total of 2,304,849,611 Shares in issue, of which 438,056,000 Shares (representing approximately 19.01% of the issued Shares) were held by Regent Star. In accordance with the Listing Rules, as Regent Star is considered to have material interests in the transactions contemplated under the Amendment Deeds (including the Proposed Amendments), Regent Star and its associate(s) were required to abstain from voting, and had abstained from voting, in respect of the resolution at the EGM.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, save as disclosed above, no other Shareholder was required to abstain from voting on the resolution at the EGM in accordance with the Listing Rules. Accordingly, the total number of Shares entitling the holders thereof to attend and vote on the resolution at the EGM was 1,866,793,611 Shares (representing approximately 80.99% of the issued Shares). None of the Independent Shareholders had stated his/her/its intention in the Circular to vote against the resolution or to abstain from voting on the resolution at the EGM. None of the Independent Shareholders was entitled to attend and abstain from voting in favour of the resolution at the EGM according to Rule 13.40 of the Listing Rules.

Full text of the resolution is set out in the Notice of EGM. The poll results of the EGM are as follows:

To approve, confirm and ratify the Amendment Deeds and the transactions contemplated thereunder (including but not limited to the Proposed Amendments, the entering into of the Additional Securities Documents and the grant to the Directors of the specific mandate to allot and issue the Conversion Shares) and to authorise any one or more Directors to do all such acts and things and to take all such actions as he considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Amendment Deeds and the transactions contemplated thereunder.	707,724,042 (99.98%)	150,000 (0.02%)

The number of Shares and the percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who are not required to abstain from voting on the resolution and attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the above resolution, the above resolution was duly passed by the Independent Shareholders as an ordinary resolution of the Company.

Save for Mr. Liang Qing and Mr. Tang Lunfei, all the Directors attended the EGM.

On behalf of the Board

Chairman, Co-Chief Executive Officer and

Hong Kong, 24 August 2022